

# M&A Update: Automotive Collision Repair Centers April 2025



Mergers & Acquisitions  
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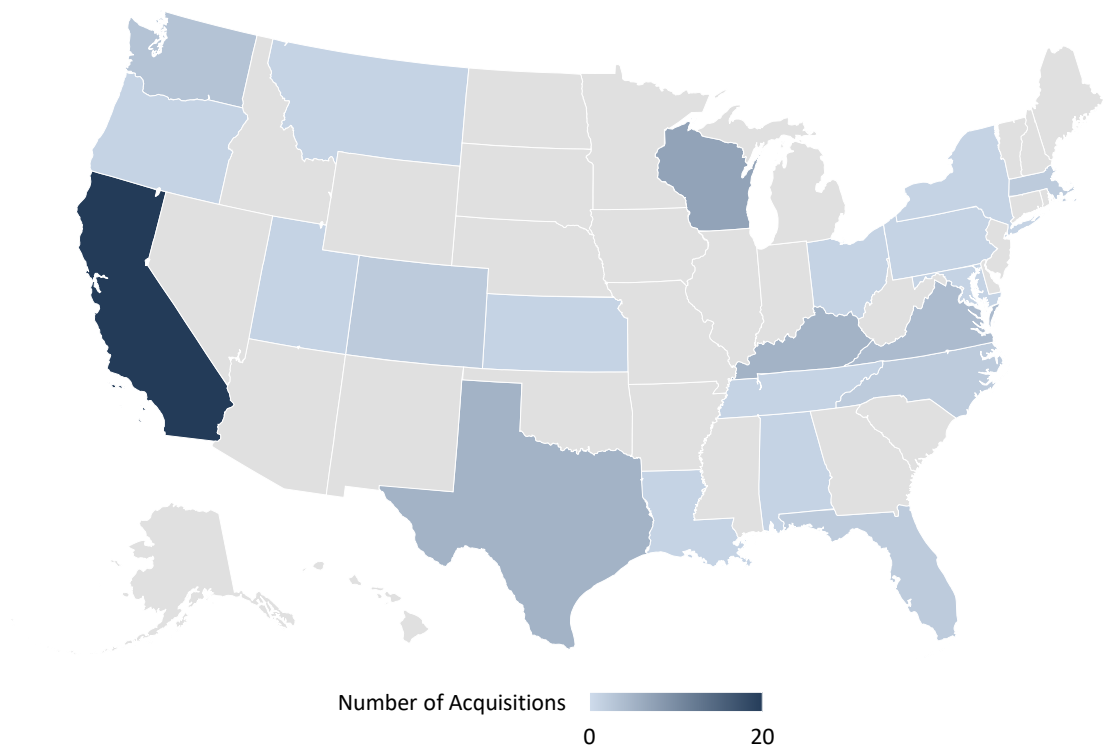
## RECENT TRANSACTION ACTIVITY<sup>1</sup>

The automotive collision center industry has continued to consolidate since Colonnade’s last M&A Update in November 2024. In that time, 33 transactions have completed, involving a total of 63 locations.<sup>1</sup> Acquirers are pursuing deals not only to expand their geographic footprint, but also to widen their original equipment manufacturer (OEM) certification portfolios and improve their electric vehicle (EV) service capabilities.

## TOP CONSOLIDATORS, NOV 2024 – APRIL 2025

CONSOLIDATOR	# of ACQUISITIONS	# OF SITES
CLASSIC COLLISION ( <i>TPG</i> )	15	20
JOE HUDSON’S ( <i>TSG</i> )	4	4
QUALITY COLLISION GROUP	3	3
VIVE COLLISION ( <i>GREENBRIAR EQUITY</i> )	3	3

## M&A GEOGRAPHIC CONCENTRATIONS



<sup>1</sup> All statistics are as of April 11, 2025

## RECENT M&A TRANSACTIONS

	TARGET	BUYER	SITES	STATE(S)
Apr-25	KEITH'S PAINT & BODY	JOE HUDSON'S (TSG)	1	LA
Apr-25	HADAWAY COLLISION	JOE HUDSON'S (TSG)	1	TX
Apr-25	HALLMARK COLLISION	JOE HUDSON'S (TSG)	1	AL
Apr-25	RENTON COLLISION CENTER	CLASSIC COLLISION (TPG)	1	WA
Mar-25	DOUG'S PAINT AND BODY	CLASSIC COLLISION (TPG)	1	TX
Mar-25	GLASER'S COLLISION CENTERS	CLASSIC COLLISION (TPG)	5	KY
Mar-25	PLATINUM COLLISION CENTER	CLASSIC COLLISION (TPG)	1	TX
Mar-25	PAT GRAY COLLISION CENTER	CLASSIC COLLISION (TPG)	1	TX
Mar-25	EVELAND BROS. COLLISION	QUALITY COLLISION GROUP	1	KS
Mar-25	AFFORDABLE BODY SHOP	CLASSIC COLLISION (TPG)	1	FL
Feb-25	CORNELIUS PAINT AND BODY SHOP	CLASSIC COLLISION (TPG)	1	NC
Feb-25	DESIRED IMAGE COLLISION AND CUSTOMS INC.	CLASSIC COLLISION (TPG)	1	NC
Feb-25	CHILTON AUTO BODY	TRIVE CAPITAL	20	CA
Feb-25	DORN'S BODY AND PAINT	QUALITY COLLISION GROUP	1	VA
Feb-25	ELITE COLLISION CENTER	CLASSIC COLLISION (TPG)	1	WA
Feb-25	PROFESSIONALS AUTO BODY	VIVE COLLISION (GREENBRIAR EQUITY)	1	PN
Feb-25	CARSMETICS OF WORCESTER	VIVE COLLISION (GREENBRIAR EQUITY)	1	MA
Feb-25	SPRAGUE'S COLLISION CENTER	VIVE COLLISION (GREENBRIAR EQUITY)	1	NY
Jan-25	APC AUTO BODY	AUTHENTIC AUTO BODY	1	MA
Jan-25	MANDER COLLISION AND GLASS	COLLISIONRIGHT	7	WI

## RECENT M&A TRANSACTIONS (continued...)

	TARGET	BUYER	SITES	STATE(S)
Jan-25	JOEL'S AUTO BODY	BRIGHTPOINT AUTO BODY REPAIR	1	TN
Jan-25	ONE STOP AUTO	CLASSIC COLLISION (TPG)	2	VA
Jan-25	BIG SKY COLLISION CENTER	CRASH CHAMPIONS (CLEARLAKE)	1	MT
Jan-25	SOUTH MOTORS COLLISION	CRASH CHAMPIONS (CLEARLAKE)	1	FL
Jan-25	CLIFF'S HI-TECH BODY SHOP	JOE HUDSON'S (TSG)	1	MD
Dec-24	BOB THOMAS AUTO BODY INC.	PUGET COLLISION	1	OR
Dec-24	FLOWERS EXTREME COLLISION	CLASSIC COLLISION (TPG)	1	CO
Dec-24	NOB HILL BODY SHOP	CLASSIC COLLISION (TPG)	1	CO
Dec-24	COLLISION CENTERS OF COLORADO SPRINGS	CLASSIC COLLISION (TPG)	1	TX
Dec-24	AUTO CRAFTERS AUTO BODY & PAINT	QUALITY COLLISION GROUP	1	UT
Dec-24	CITY CENTER COLLISION SERVICES	CLASSIC COLLISION (TPG)	1	WA
Dec-24	JC AUTO BODY & COLLISION	D&S AUTOMOTIVE	1	OH
Nov-24	BOWDITCH COLLISION CENTER	CLASSIC COLLISION (TPG)	1	VA



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Sources: Collision Week, PR Newswire, Classic Collision, Quality Collision Group, Autobody News, Crash Champions

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